# Institutional Tobacco Exposure in the U.S. Armed Forces (1965–1998): Class Action Concept Brief

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# 1. Executive Summary

This concept brief presents the foundation for a potential class action on behalf of U.S. military veterans who were exposed to tobacco products as a result of institutional policies and practices within the Department of Defense (DoD) between 1965 and 1998. During this period, the U.S. government—through the armed forces—continued to distribute, promote, and normalize tobacco use among service members long after federal law mandated warning labels acknowledging tobacco's health hazards. Despite this, Congress enacted 38 U.S.C. §1103 in 1998 to prohibit VA disability compensation for tobacco-related diseases, effectively shielding the government from liability while states and civilians were achieving legal redress against tobacco companies.

# 2. Legal Foundation

Federal statutes and public health regulations clearly demonstrate that the U.S. government was aware of the dangers of tobacco use as early as 1965. Nonetheless, the military continued issuing cigarettes in rations, selling them at subsidized rates in exchanges, and permitting their use in nearly all workplaces and living quarters. Service members, who operate under complete institutional control, were compelled to live, work, and train in environments where tobacco use was encouraged and unavoidable. Under this framework, tobacco exposure was not a matter of personal choice but of institutional policy.

While on active duty, service members surrender many constitutional freedoms—where they live, what they eat, how they maintain physical fitness, and even their medical care are dictated by command authority. The DoD had the full power to prohibit the sale or use of tobacco products, just as it regulates alcohol and controlled substances, but chose not to. This failure of duty constitutes institutional negligence.

## **Timing and Legislative Context**

The enactment of 38 U.S.C. §1103 in June 1998 coincided directly with the first successful civil litigation against tobacco companies—the \$206 billion Master Settlement Agreement (MSA) between major manufacturers and 46 U.S. states. The timing of §1103's passage effectively insulated the Department of Veterans Affairs from the same accountability that tobacco corporations were facing. It prevented veterans—whose exposure stemmed from government-issued or sanctioned tobacco access—from pursuing claims identical in principle to those won by states and civilians. This legislative maneuver transformed

institutional responsibility into a narrative of personal behavior, denying veterans the same legal recognition of harm.

# 3. Evidence Summary

Exhibit A, the Federal vs. Military Tobacco Policy Timeline (1965–1998), documents a three-decade gap between federal recognition of tobacco hazards and military enforcement of restrictions. Supporting evidence includes Surgeon General reports, DoD directives, military ration manuals, and historical PX/commissary sales records. Expert testimony from pulmonologists, behavioral scientists, and historians will further establish that tobacco promotion was systemic and sanctioned by command authority.

#### 4. Class Definition

All veterans who were issued, encouraged, or provided tobacco products by the U.S. Armed Forces prior to June 9, 1998, and who have been denied VA disability compensation under 38 U.S.C. §1103 for tobacco-related illness.

Sub-classes may be organized by branch of service, era (Vietnam, Cold War, Gulf War), or specific occupational exposure.

## 5. Legal Theories of Action

- Institutional Negligence and Breach of Duty of Care
- Equal Protection and Selective Retroactivity of 38 U.S.C. §1103
- Failure to Warn and Government Knowledge Doctrine
- Constructive Exposure under Federal Employment Doctrine
- Breach of Implied Covenant of Health and Safety in Federal Service

# 6. Remedies Sought

- Reopening of denied VA claims for pre-1998 service-connected tobacco exposure.
- Declaratory relief recognizing institutional exposure as distinct from personal choice.
- Legislative amendment or exemption to 38 U.S.C. §1103 for pre-ban veterans.
- Retroactive disability compensation and healthcare eligibility.
- Public acknowledgment of institutional responsibility for tobacco promotion within the Armed Forces.

## 7. Next Steps

1. Engage veteran-rights and class-action legal counsel with experience in institutional exposure cases (e.g., Agent Orange, Camp Lejeune, Burn Pits).

- 2. Circulate this brief, along with exhibits contained in the resources tab of  $\frac{https://viei.org}{https://viei.org}$ , to members of the House and Senate Veterans Affairs Committees, and national VSOs (DAV, VFW, NVLSP, etc.).
- 3. Develop a veteran registry to document cases of tobacco-related disease linked to military service environments.
- 4. Initiate public and legislative advocacy efforts to reexamine the fairness and intent of 38 U.S.C.  $\S 1103$ .

## **References and Citations**

- 1. 1. Federal Cigarette Labeling and Advertising Act, Pub. L. 89-92 (1965).
- 2. 2. Public Health Cigarette Smoking Act, Pub. L. 91-222 (1970).
- 3. 3. Comprehensive Smoking Education Act, Pub. L. 98-474 (1984).
- 4. 4. Comprehensive Smokeless Tobacco Health Education Act, Pub. L. 99-252 (1986).
- 5. 5. Department of Defense Directive 1010.10 Health Promotion (March 1994).
- 6. 6. 38 U.S.C. §1103 Limitation on Compensation for Disability or Death Related to Tobacco Use (1998).
- 7. The Master Settlement Agreement (MSA), State of Minnesota et al. v. Philip Morris et al. (1998).
- 8. Surgeon General Reports on Smoking and Health, U.S. Department of Health and Human Services (1964–1994).

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